# **New Homebuyer's Checklist**

To help make your homebuying and homebuilding process as smooth as possible, provide all required paperwork and be mindful of specific milestones and orientations. Your sales counselor will work with you every step of the way and update you weekly on your status.



Built on Relationships<sup>-</sup>

# Step 1

- Complete purchase agreement.
- ☐ Turn in earnest money.

Within three days of submitting your credit application to KBHS Home Loans, LLC® (or another lender selected by buyer), you will receive your Initial Loan Estimate and a request for the following documentation:

- Past two years' W-2s.
- Two months of bank statements.

□ 30 days' worth of most recent paycheck stubs.

Loan process begins once all documents are submitted.

Complete Design Studio Wish List.

Lock interest rate with mortgage loan officer.

# Step 2

- Sales and KBHS Home Loans weekly calls begin.
- Loan authorization Varies due to how quickly paperwork is provided and type of loan.
- Mortgage loan officer makes a welcome call and sends out a list of initial underwriting conditions.
- Live Virtual/Preview/Final Selection appointments at KB Home Design Studio scheduled by KB Home Design Studio.
- Permit application. (Permit times vary by municipality.)

# Step 3

- Construction starts.
- Pre-Construction Orientation with construction superintendent at sales office.
- Engineered pre-pour foundation inspection.
- Municipality foundation inspection as required.

- Foundation poured.
- Construction weekly calls.
- Engineered post-pour foundation inspection.

# KB Home Quality Checkpoints 1 and 2.

# Step 4

- List of conditions sent to you from your mortgage loan officer for final loan approval.
- Frame Start-plumbing, air conditioning and electrical rough-in.
- Loan Conditions update.
- Gather Conditions requested by mortgage loan officer.

# KB Home Quality Checkpoints 3-6.

# Step 5

- Pre-Drywall Orientation with construction superintendent at your homesite.
- Finish out: sheetrock, paint, countertops, cabinets, flooring, etc.
- Approximately 30-day notification of close of escrow date (via postcard).

# **Final Home Inspections**

- KB Home Quality Checks.
- Third-party quality inspection and re-inspections.
- Third-party video sewer snaking.
- ENERGY STAR<sup>®</sup> inspection.
- City and final inspections.
- Schedule your Buyer Orientation.

#### Step 6

#### **Buyer Orientation**

- Demonstration of operations and maintenance of your home with construction superintendent.
- Schedule for Construction Sign-Off of items needing correction and Customer Service Orientation (three days from final orientation).
- Schedule closing time with Austin Title Company, 512-459-7222.

#### **Construction and Customer Service Orientation**

- Review the completion of any items found in need of correction from Buyer Orientation.
- Customer Service Orientation with your service manager to review home warranty and learn how to obtain warranty service.

#### **Closing Appointment**

Cashier's check or wire funds to close and valid government-issued photo I.D. for all parties on the purchase agreement required.



# Congratulations

It's time to get the keys to your brand new KB home!

**Buyer 1 Signature** 

**Buyer 2 Signature** 

#### **Post-Closing Follow-Ups** 10-Day New-home warranty and maintenance review **Customer Service** 30-Day maintenance review **Customer Service Satisfaction** Survey performed 6-Month **Customer Service** maintenance review 10-Month **Customer Service** maintenance review 11-Month **Customer Service Satisfaction**

Survey performed 18-Month **Customer Service** maintenance review

# Your KB Home Contacts:

Name

Address

Community

Sales Counselor Sales Counselor

Phone Number

**Construction Superintendent** 

Phone Number

Date

#### 888-KB-HOMES | kbhome.com

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